

Markets Continued to Slide to End the Week

Figure 1: Key Global Markets Recap

Grandly Key Global Market Recap March 26, 2018					
Equities	Prev. Close	1D Chg	Commodities	Prev. Close	1D Chg
Dow Jones	23533.2	-1.77%	BCOM	87.4415	0.39%
S&P 500	2588.3	-2.10%	Brent	70.45	2.23%
Stoxx 50	3298.1	-1.50%	Gold	1347.33	1.38%
FTSE 100	6921.94	-0.44%	Bitcoin	8616.25	0.20%
DAX	11886.31	-1.77%	FX	Prev. Close	1D Chg
CAC 40	5095.22	-1.39%	Dollar Index	89.436	-0.47%
NKY 225	20617.9	-4.51%	EURUSD	1.2353	0.41%
Heng Seng	30309.3	-2.45%	USDCNY	6.316	-0.30%
Shanghai Com.	3152.8	-3.39%	HKDCNY	0.80498	-0.27%
Shenzhen Com.	10439.99	-4.02%	Rates	Prev. Close	1D Chg
A50	12959.4	-2.35%	3m SHIBOR	4.6489	-1.32bp
MSCI World	2036.6	-1.76%	3m LIBOR	2.29155	0.6bp
VIX	24.9	1.5	UST 10yr Yield	2.8135	-1.09bp

Source: Smart Grandly

Figure 2: Key Global Data/Events

Time (Beijing)	Country	Data/Event
00:30	US	Fed's Dudley Speaks On Financial Regulations

Source: Smart Grandly

Market Recap

Asia equities ended a tumultuous week with a continued sell-off for the 3rd day in a row as markets continued to digest the implications of a looming China-US trade war. Heng Seng sold-off 2.45%, Shanghai Composite sold off 3.39% and NKY 225 sold off 4.51%.

It was a similar story with US and Europe markets as the overall market continued to drop, with S&P 500 fell 2.10% and Stoxx 50 fell 1.50%. VIX crept up to 24.9 as investor risk aversion crept up to a level not seen since early February. USD also weakened, with the dollar index down 0.47%.

In commodities, Brent rallied by 2.24% on a combination of weaker USD and political uncertainty, while Gold moved up 1.38%, reflect investor's demand for safe-haven asset. Bitcoin moved up 0.20%.



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Schedule 1: None
